

At Nexxess International we implement a 3 part process when doing financial planning. We look at Legal, Tax and Financial Planning all at the same time. When you partner with us, we make sure everything in your financial picture will be considered, so you have no holes in your financial plan. What most business owners and professionals need today is for someone to take an objective look at their business structure and give professional advice. We are able to analyze the most complex of situations. If you're a complex investor or even a hedge fund, we can show you strategies to make the most of your investments, giving you the most profitable outcome.



## FINANCIAL PLANNING PROCESS

1

Understand Your Personal & Financial Structure

2

Identify and Select Goals

3

Analyze Your Current Course of Action & Potential Alternative Courses Of Action

4

Develop Financial Planning Recommendations

5

Present Financial Planning Recommendations

6

Implement Financial Planning Recommendations

7

Monitor Progress and Update



**NEXXESS**  
INTERNATIONAL  
ACCOUNTANTS & ADVISORS



## GOT CAPITAL GAINS TAXES?

### ATTENTION:

- BUSINESS OWNERS
- DOCTORS
- DENTISTS
- PROFESSIONALS
- Are you tired of paying tens of thousands in taxes?
- Are you tired of paying Capital Gains Taxes?
- Are you tired of Tax Audits and IRS Letters?